

# FINANCIAL COUNSELING AND PLANNING MAJOR

## Transfer Plan for: DMAACC

Iowa State University 2023-25 Catalog

Administered by the Department of Human Development and Family Studies

---

The Financial Counseling & Planning (FCP) program prepares students for employment in organizations committed to improving the financial capability of individuals and families. Some of these organizations include: private practices, law firms, credit and debt repayment services, banks and credit unions, financial planning firms, extension and outreach services, military financial counselor contracts, and government agencies.

### HOW TO READ THIS TRANSFER PLAN

This guide is designed for students to see how courses taken at a community college will transfer to Iowa State and within the Financial Counseling and Planning major. On the left side, the “Iowa State University Course” is listed and on the right side, the exact match (course equivalent) is shown. If the right side is blank, the student will need to complete the course at Iowa State University.

### **This transfer plan has 3 parts**

1. General Education courses for the FCP major. (Note: an AA/AS degree does not satisfy this requirement. Iowa State will review each course.)
2. Required Classes for the FCP Major
3. Recommended Electives for the FCP Major.

### TRANSFER PLAN NOTES

- **Maximum of 65 credits** can be transferred to Iowa State University from a community college(s).
- Undergraduates who have a cumulative grade point average of 3.50 at the beginning of their final term are eligible to graduate “with distinction” provided they have completed 60 semester credits of coursework at Iowa State University at the time they graduate, including a minimum of 50 graded credits.

### **FOR GUIDANCE, PLEASE CONTACT:**

Carolyn Steckelberg, [steckelb@iastate.edu](mailto:steckelb@iastate.edu)  
Faculty Advisor and Associate Professor of Practice

## GENERAL EDUCATION COURSES FOR THE HDFS MAJOR

### COMMUNICATONS AND LIBRARY

COMMUNICATONS AND LIBRARY									
Iowa State University Course					Community College Equivalent				
ENGL	150	Critical Thinking and Communication	3		ENG	105	Composition I <i>(Grade C or better needed)</i>	3	
ENGL	250	Written, Oral, Visual, & Electronic Comp	3		ENG	106	Composition II <i>(Grade C or better needed)</i>	3	
LIB	160	Intro to College Level Research	1		SDV	171	Library Instruction	1	
<b>Select one from:</b>									
COMST	210	Communication & US Diversity	3						
COMST	211	Intro to Interpersonal Communication	3		SPC Or SPC	122  126	Interpersonal Communication  Interpersonal & Small Grp Comm.	3  3	
COMST	218	Conflict Management	3						
SP CM	212	Fundamentals of Public Speaking	3		SPC	101	Fundamentals of Oral Comm.	3	
<b>Select one from:</b>									
ENGL	302	Business Communication	3						
ENGL	309	Proposal and Report Writing	3						
ENGL	314	Technical Communication	3						
AGEDS	327	Survey of Ag. & Life Sciences Comm	3						

### NATURAL SCIENCES AND MATH DISCIPLINES

NATURAL SCIENCES AND MATH DISCIPLINES									
Iowa State University Course					Community College Equivalent				
STAT	101	Principles of Statistics	4		MAT	156	Statistics	3	
ACCT	284	Principles of Financial Accounting	3		ACC	131	Principles of Accounting I	4	
COM S	113	Intro to Spreadsheets and Databases	3		CSC	116	Information Computing	3	
<i>Note: COM S 113 is strongly recommended, however any 3 credit computer science course will meet the requirement.</i>					<i>Note: CSC 116 is recommended. If wishing to take a different computer science course, please consult with an advisor at Iowa State to confirm the course will transfer in to fulfill this requirement.</i>				

### SOCIAL SCIENCES

SOCIAL SCIENCES									
Iowa State University Course					Community College Equivalent				
ECON	101	Principles of Microeconomics	3		ECN Or AGB	130  101	Principles of Microeconomics  Agricultural Economics	3  3	
PSYCH	280	Social Psychology	3		PSY Or SOC	251  110	Social Psychology  Introduction to Sociology	3  3	
SOC	134	Introduction to Sociology	3						
<b>Take 3 credits from the list below</b>									
AF AM	330	Ethnic and Race Relations	3						
AMD	165	Dress, Appearance, & Div. in Society	3						
AMD	362	Cultural Perspectives of Dress	3						
AMD	467	Con. Studies in Apparel & Fashion	3						
AM IN	310	Contemporary Topics in Am. Indian	3						
AM IN	315	Archaeology of North America	3						
AM IN	322	Peoples & Culture of Native N. America	3						

AESHM	421		3				
Anthropology Courses				ANT	105	Cultural Anthropology	3
				ANT	125	Applications of Anthropology	3
				ANT	150	Global Issues-Local Perspective	3
Criminal Justice Courses				CRJ	100	Intro to Criminal Justice	3
<i>The courses on the right represent some of the criminal justice options students can transfer in to meet a social science gen ed for the FCP major. If the course you wish to take is not on the list, please contact an Iowa State advisor to confirm the course will satisfy a social science gen ed.</i>				CRJ	101	Ethics in Criminal Justice	3
				CRJ	120	Introduction to Corrections	3
				CRJ	111	Police and Society	3
				CRJ	200	Criminology	3
Economic Courses				ECN	120	Principles of Macroeconomics	3
FS HN	342	World Food Issues: Past and Present	3				
INTST	235	Intro. To International Studies	3	GLS	235	Intro to International Studies	3
LING	219	Introduction to Linguistics	3				
LING	275	Intro. To Communicative Disorders	3				
LING	471	Language and Reading Dev. In Children	3				
Political Sciences Courses				POL	111	American National Government	3
<i>The courses on the right represent some of the political sciences course options students can transfer in to meet a social science gen ed for the FCP major. If the course you wish to take is not on the list, please contact an Iowa State advisor to confirm the course will satisfy a social science gen ed.</i>				POL	112	Amer State and Local Govt	3
				POL	121	International Relations	3
				POL	125	Comparative Govt. & Politics	3
				POL	129	Politics of Terrorism	3
Psychology Courses				PSY	102	Human and Work Relations	3
				PSY	111	Introduction to Psychology	3
				PSY	140	Exploring Mental Health	3
				PSY	172	Stress and Stress Management	3
				PSY	241	Abnormal Psychology	3
				PSY	251	Social Psychology	3
				PSY	281	Educational Psychology	3
				PSY	291	Prin. of Behavior Modification	3
Sociology classes				SOC	110	Introduction to Sociology	3
				SOC	115	Social Problems	3
				SOC	165	Group Dynamics	3
				SOC	200	Minority Group Relations	3
				SOC	225	Social Gerontology/Applications	4
				SOC	282	Environmental Sociology	3
				HSV	185	Discrimination and Diversity	3
WGS	201	Intro to Women's and Gender Studies	3				
WGS	203	Intro to Lesbian Studies	3				
WGS	301	Int. Perspectives on Women & Gender	3				
WGS	320	Ecofeminism	3				
WGS	327	Sex and Gender in Society	3				
WGS	328	Sociology of Masculinities & Manhood	3				
WGS	346	Psychology of Women	3				
WGS	350	Women of Color in the U.S.	3				
WGS	385	Women in Politics	3				

## HUMANITIES

*Iowa State University Course*

*Community College Equivalent*

Take 6 credits from the list below

AESHM	342	Aesthetics of Consumer Experience	3				
AF AM	201	Intro to African American Studies	3				
AF AM	334	Africana Religions	3				
AF AM	347	Studies in African American Lit.	3				
AF AM	353	History of African Americans I	3				
AF AM	354	History of African Americans II	3				
AM IN	210	Introduction to American Indian Studies	3				
AM IN	240	Intro to American Indian Literature	3				
AM IN	346	American Indian Literature	3				
AMD	257	Museum Studies	3				
AMD	354	History of European & North Am. Dress	3				
AMD	356	History of 20 <sup>th</sup> Century Fashion	3				
ARCH	221	History of Pre-Modern Architecture	3				
ARCH	420	Topics in American Architecture	3				
Art History (ART H)				ART	190	History of Photography	3
				ART	203	Art History I	3
				ART	204	Art History II	3
ASL	101	American Sign Language I	4				
ASL	102	American Sign Language II	4				
ASL	201	Intermediate American Sign Lang. I	4				
ASL	202	Intermediate American Sign Lang. II	4				
Classical Studies (CL ST)							
CMDIS	286	Communicating with the Deaf	3				
DANCE	270	Dance Appreciation	3				
DANCE	360	History and Philosophy of Dance	3				
DSN S	183	Design in Context	3				
ENGL	201	Introduction to Literature	3	LIT	101	Intro to Literature	3
ENGL	225	Survey of British Literature to 1800	3				
ENGL	226	Survey of British Literature since 1800	3				
ENGL	227	Survey of Am. Lit to 1865	3	LIT	110	American Lit to Mid 1800's	3
ENGL	228	Survey of Am. Lit since 1865	3	LIT	111	American Lit since Mid 1800's	3
ENGL	237	Survey of Film History	3				
ENGL	240	Intro to American Indian Literature	3				
History				HIS	110	West Civ: Ancient-Early Modern	4
<i>The courses on the right represent some of the options students can transfer in to meet a humanities gen ed. in history for the FCP major. If the history course you wish to take is not on the list, please contact an Iowa State advisor to confirm the course will satisfy a social science gen ed.</i>				HIS	111	West Civ: Early modern-present	4
				HIS	150	U.S. History to 1877	4
				HIS	152	U.S. History since 1877	4
				HIS	201	Iowa History	3
				HIS	211	Modern Asian History	3
				HIS	214	Russian History and Culture	3
				HIS	257	African American History	3
				HIS	274	Women's History: United States	3
HSP M	260	Global Tourism Management	3				
MUSIC	102	Music Appreciation	3	MUS	100	Music Appreciation	3
MUSIC	302	Masterpieces of Music & Art in Western Culture	3				
MUSIC	304	History of American Rock 'n' Roll	3				
MUSIC	383	History of Music I	3				
MUSIC	384	History of Music II	3				

Philosophy				PHI	101	Introduction to Philosophy	3
				PHI	105	Introduction to Ethics	3
				PHI	111	Basic Reasoning	3
Religious Studies (RELIG)				REL	101	Survey of World Religions	3
				REL	130	Intro to Religions of the East	3
				REL	140	Religion in the United States	3
				REL	150	Intro to the Bible	3
THTRE	106	Introduction to Performing Arts	3	DRA	101	Introduction to Theatre	3
THTRE	110	Theatre and Society	3				
THTRE	465	Theatre History: Ancient - 19 <sup>th</sup> Cent.	3				
THTRE	466	Theatre History: 19 <sup>th</sup> Cent-Present	3				
WGS	201	Intro to Women's & Gender Studies	3				
WGS	336	Religion and Gender	3				
WGS	338	Feminist Philosophy	3				
WGS	340	Women's Literature	3				
WGS	345	Women & Lit.: Selected Topics	3				
WGS	370	Studies in English Translation	3				
WGS	374	Sex, Gender, & Culture in the Ancient Mediterranean World	3				
Arabic (ARABC)				FLA	141	Elementary Arabic I	4
				FLA	142	Elementary Arabic II	4
				FLA	241	Intermediate Arabic I	4
				FLA	241	Intermediate Arabic II	4
Chinese (CHIN)				FLC	141	Elementary Chinese I	4
				FLC	142	Elementary Chinese II	4
				FLC	241	Intermediate Chinese I	4
				FLC	241	Intermediate Chinese II	4
French (FRENCH)				FLF	151	Elementary French I	5
				FLF	152	Elementary French II	5
				FLF	241	Intermediate French I	4
				FLF	241	Intermediate French II	4
German (GER)				FLG	141	Elementary German I	4
				FLG	142	Elementary German II	4
				FLG	241	Intermediate German I	4
				FLG	241	Intermediate German II	4
Greek (GREEK)							
Spanish (SPAN)				FLS	151	Elementary Spanish I	5
				FLS	152	Elementary Spanish II	5
				FLS	181	Spanish for Heritage Speakers I	4
				FLS	241	Intermediate Spanish I	4

	FLS	242	Intermediate Spanish II	4
	FLS	281	Spanish for Heritage Speakers II	4
Russian (RUS)	FLR	141	Elementary Russian I	4
	FLR	142	Elementary Russian II	4
World Language and Culture (WLC)	FLI	141	Elementary Italian I	4
	FLI	142	Elementary Italian II	4
	FLI	241	Intermediate Italian I	4
	FLI	242	Intermediate Italian II	4
	FLJ	141	Elementary Japanese I	4
	FLJ	142	Elementary Japanese II	4
	FLJ	241	Intermediate Japanese I	4
	FLJ	242	Intermediate Japanese II	4

**TOTAL GENERAL EDUCATION CREDITS REQUIRED: 38 CREDITS**

## REQUIRED CLASSES FOR THE FCP MAJOR

FINANCIAL COUNSELING AND PLANNING CORE									
<i>Iowa State University Course</i>					<i>Community College Equivalent</i>				
<i>Take all courses listed below</i>									
	HD FS Or PSYCH	102  230	Human Development  Developmental Psychology	3  3					
					PSY	121	Developmental Psychology	3	
	HD FS	239	Consumer Issues	3					
	HD FS	270	Family Comm. & Relationships	3					
	HD FS	283	Personal and Family Finance	3	FIN	121	Personal Finance	3	
	HD FS	317G	Field Experiences: Family Finance Programs	3					
	HD FS	341	Income Tax Planning for Families	3					
	HD FS	378	Retirement Plan & Employee Benefits	3					
	HD FS	383	Fundamentals of Financial Planning	3					
	HD FS Or FIN	384  361	Family Insurance Planning  Personal Risk Management & Insurance	3  3					
	HD FS Or FIN	482  320	Family Savings and Investments  Investments	3  3					
	HD FS	484	Estate Planning for Families	3					
	HD FS	485	Capstone: Family Financial Planning	3					
	HD FS	489	Financial Counseling	2					
	HD FS	489L	Financial Counseling Laboratory	1					
	HD FS	111	New Transfer Student Seminar	1					

**TOTAL GENERAL EDUCATION CREDITS REQUIRED: 38 CREDITS**

## RECOMMENDED CLASSES (ELECTIVES) FOR THE FCP MAJOR

### RECOMMENDED ELECTIVES (42 CR.)

*Students need 120 credits to graduate from Iowa State University. The FCP major allows students to take outside major coursework based on their interests. Below is a list of some of the recommended courses students interested in FCP should consider taking.*

Iowa State University Course				Community College Equivalent			
HD FS	183	Personal Finance in Early Adult.	1				
HD FS	234	Adult Development	3				
HD FS	249	Parenting and Fam. Diversity	3				
HD FS	276	Human Sexuality	3	PSY	261	Human Sexuality	3
HD FS	367	Abuse and Illness in Families	3				
HD FS	369	Research Methods in HD FS	3				
HD FS	373	Death as a Part of Living	3				
HD FS	377	Aging and the Family	3				
HD FS	395	Children, Families, and Public Policy	3				
HD FS	449	Program Evaluation and Proposal Writing	3				
HD FS	479	Family Interaction Dynamics	3				
ACCT	215	Legal Environment for Business	3	BUS	185	Business Law I	3
ACCT	285	Managerial Accounting	3	ACC	132	Principles of Accounting II	4
ACCT	487	Volunteer Income Tax Assistance (VITA)	3				
ADVRT	230	Advertising Principles	3	JOU	165	Principles of Advertising	3
COMST	214	Professional Communications	3	SPC	170	Professional Communication	3
ECON	102	Principles of Macroeconomics	3	ECN	120	Principles of Macroeconomics	3
ECON	301	Intermediate Microeconomics	3				
ECON	313	Economics of Sports	3				
ENTSP	310	Entrepreneurship & Innovation	3				
ENTSP	313	Feasibility Analysis and Business Planning	3				
FIN	301	Principles of Finance	3				
ARTGR	281	Visual Communication and Branding	3				
LD ST	322	Leadership in a Diverse Society	3				
MKT	342	Foundation of Personal Selling	3				
SOC	219	Soc. of Intimate Relationships	3	SOC	120	Marriage and Family	3
SOC	331	Social Class and Inequality	3				